

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**W.R. GRACE & CO., et al.,**

**Debtors.**

)  
) **Chapter 11**

) **Case No. 01-01139 (KJC)**

) **(Jointly Administered)**

) **Objection Deadline: February 14, 2014 at 4:00 p.m.**

) **Hearing Date: March 26, 2014 at 10:00 a.m.**

**NOTICE OF APPLICATION OF ROGER FRANKEL, ASBESTOS PI FUTURE  
CLAIMANTS' REPRESENTATIVE, FOR THE ENTRY OF AN ORDER  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
FRANKEL WYRON LLP AS BANKRUPTCY CO-COUNSEL  
NUNC PRO TUNC TO JANUARY 16, 2014**

PLEASE TAKE NOTICE that Roger Frankel, the Asbestos PI Future Claimants' Representative (the "Asbestos PI FCR"), filed and served the *Application of Roger Frankel, Asbestos PI Future Claimants Representative, for the Entry of an Order Authorizing the Retention and Employment of Frankel Wyron LLP as Bankruptcy Co-Counsel Nunc Pro Tunc to January 16, 2014* (the "Application"), attached hereto.

PLEASE TAKE FURTHER NOTICE that objections, if any to the Application, are to be served and filed as to be received by the Court and the following counsel on or before February 14, 2014:

**Asbestos PI FCR**

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**Co-Counsel to Asbestos PI FCR**

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A HEARING ON THE APPLICATION IS SCHEDULED FOR **MARCH 26, 2014 AT 10:00 A.M.** BEFORE THE HONORABLE KEVIN J. CAREY, U.S. BANKRUPTCY COURT, 824 N. MARKET STREET, COURTROOM 5, WILMINGTON, DE 19801.

IF NO OBJECTIONS ARE FILED AND RECEIVED BY THE OBJECTION DEADLINE, THE COURT MAY APPROVE THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING. IF OBJECTIONS ARE RECEIVED, THE COURT WILL SCHEDULE A HEARING ON THE MATTER.

Respectfully submitted,

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Roger Frankel, in his capacity as the  
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*Asbestos PI Future Claimants' Representative*

Date: January 31, 2014